

Your 2017–2018 Free Application for Federal Student Aid (FAFSA) has been selected for verification. Federal regulations state that before awarding federal student aid, the Office of Financial Aid must confirm that the information you reported on the FAFSA applies to the application academic year and it is accurate. *Your eligibility for federal student aid will be delayed until this requirement is complete.*

SECTION 1: IDENTIFICATION

Student Name:

Roosevelt ID #:

SECTION 2: HOUSEHOLD SIZE / NUMBER IN COLLEGE

Household Member	Relationship to You	First and Last Name	Age
Yourself	Self		

1. (a) List your spouse, if you are married (you are independent/age 24 or older):

Household Member	Relationship to You	First and Last Name	Age
Spouse	Wife/Husband		

- (b) List your parent(s) living in the same household with you (you are dependent/age 24 or under):

Household Member	Relationship to You	First and Last Name	Age
Parent	Mother/Step Mother		
Parent	Father/Step Father		

2. (a) List your children (you are independent/age 24 or older) living in the same household with you.

Household Member	First and Last Name	Age	Name of College*
Your Child/Step-Child			
Your Child/Step-Child			
Your Child/Step-Child			
Your Child/Step-Child			

- (b) List your parent (s) and siblings (you are dependent/under age 24) living in the same household with you.

Household Member	First and Last Name	Age	Name of College*
Your Sister/Brother			
Your Sister/Brother			
Your Sister/Brother			
Your Sister/Brother			

3. List other people living in the same household with you.

Household Member	Relationship to You	First and Last Name	Age	Name of College*
Other Person				
Other Person				
Other Person				

Use a separate page for additional children, sisters/brothers or household members, including the same information as indicated on this form. You may be required to submit additional information for children or sisters/brothers age or older.

Student Name: _____

Roosevelt ID #: _____

SECTION 3: STUDENT FINANCIAL INFORMATION

Check one of the boxes below and complete the required actions.

I (and my spouse, if married) DID NOT earn income in 2015 and WILL NOT file a 2015 tax return.

I (and my spouse, if married) earned income in 2015 but WILL NOT file a 2015 tax return.

- Attach an IRS “Verification of Non-Filing” (VONF) statement obtained from the IRS.
- Attach copies of all 1099's and/or W-2s (or an IRS W-2 Wage and Income Transcript)
- To find out if you are required to file a Federal Tax Return: <https://www.irs.gov/uac/Do-I-Need-to-File-a-Tax-Return%3F>

In general you are required to file a federal tax return if your income is more than \$10,300 from employment, or more than \$1,050 as the dependent of a tax filer, or if you own a business or you were self-employed and earned at least \$400.

I (and my spouse, if married) have filed a 2015 tax return.

- Use the IRS Data Retrieval Tool to transfer your income information directly from the IRS to your FAFSA, **OR**
- Attach a copy of your (and your spouse’s, if married) 2015 IRS Tax Return Transcript which may be obtained at www.irs.gov/Individuals/Get-Transcript **and** attach copies of all 1099's and/or W-2 statements (or an IRS W-2 Wage and Income Transcript).

SECTION 4: PARENT FINANCIAL INFORMATION (Required if student is dependent/under age 24)

Check one of the boxes below and complete the required actions.

My parent(s) DID NOT earn income in 2015 and WILL NOT file a 2015 tax return.

My parent(s) earned income in 2015 but WILL NOT file a 2015 tax return.

- Attach an IRS “Verification of Non-Filing” (VONF) statement obtained from the IRS.
- Attach copies of all 1099's and/or W-2s (or an IRS W-2 Wage and Income Transcript)
- To find out if you (parent/s) are required to file a Federal Tax Return: <https://www.irs.gov/uac/Do-I-Need-to-File-a-Tax-Return%3F>

In general you (parent/s) are required to file a federal tax return if your income is more than \$10,300 from employment, or more than \$1,050 as the dependent of a tax filer, or if you own a business or you were self-employed and earned at least \$400.

My parents have filed a 2015 tax return.

- Use the IRS Data Retrieval Tool to transfer your income information directly from the IRS to your FAFSA, **OR**
- Attach a copy of your (and your spouse’s, if married) 2015 IRS Tax Return Transcript which may be obtained at www.irs.gov/Individuals/Get-Transcript **and** attach copies of all 1099's and/or W-2 statements (or an IRS W-2 Wage and Income Transcript).

Student Name:

Roosevelt ID #:

SECTION 4: TERMS AND CONDITIONS

- I acknowledge that my financial aid cannot be finalized or disbursed until the verification process is complete.
- I understand that the Office of Financial Aid will compare my FAFSA with information provided on this worksheet and other required documents. If there are differences, the Office of Financial Aid will update my FAFSA accordingly and that this may result in changes to my financial aid eligibility and awards.
- I understand that financial aid administrators have the right to ask for any documentation necessary to complete verification.
- I understand that my FAFSA verification cannot be processed until I have provided all requested documentation; once received, it may take 1 to 3 weeks to finalize my financial aid.
- I understand that until the verification review is complete and federal aid is determined, I am responsible for any enrollment charges owed to Roosevelt University, including any late fees assessed by the Office of Student Accounts as a result of my enrollment and non-payment.

SECTION 6: CERTIFICATION AND SIGNATURES

By signing this form, I certify the information on this form and any attachments are accurate and complete to the best of my knowledge. If requested, I agree to provide documentation to support the information I have provided on this form. I understand that any false statements or misrepresentation may be cause for denial, reduction, withdrawal, and/or repayment of financial aid, and I may be reported to the Federal Inspector General and subject to a fine, imprisonment or both, under provisions of the United States Criminal Code.

PHYSICAL SIGNATURE – DO NOT TYPE

Student Signature

Date

PHYSICAL SIGNATURE – DO NOT TYPE

Parent Signature

Date

Submit this form to the Office of Financial Aid in person (1M16 Wabash/Mezzanine Floor) or by email to fas@roosevelt.edu, or by fax (to 312-341-3545).