

You and/or your parent(s) reported a federal tax filing status for 2015 of “Head of Household” and also indicated a marital status other than ‘single’ on the Free Application for Federal Student Aid (FAFSA). According to the IRS tax code, individuals who are eligible to file with the filing status of “Head of Household” are *usually* not married. Please complete this form to confirm the actual required federal tax filing status. *If you or your parent(s) answered **no** to any of these questions, but filed as “Head of Household,” you may be required to submit an amended federal tax return. Your eligibility for federal student aid will be delayed until this requirement is complete.*

SECTION 1: IDENTIFICATION

Student Name:

Roosevelt ID #:

SECTION 2: STUDENT OR PARENT CERTIFICATION

DEPENDENT STUDENTS ONLY: Check “yes” or “no” for each question.

- | | YES | NO |
|--|--------------------------|--------------------------|
| 1. Your parents filed separate tax returns: | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. Your parent paid more than half the cost of keeping up their home for the 2015 tax year: | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. Your parent’s spouse did not live in the house the last six (6) months of the 2015 tax year (do not include temporary absences such as military leave or school absence): | <input type="checkbox"/> | <input type="checkbox"/> |
| 4. Your parents’ home was the main home of their children, including you, stepchildren, or foster children for more than half of the year: | <input type="checkbox"/> | <input type="checkbox"/> |
| 5. Your parent was able to claim an exemption for a child. You may still be eligible even if the noncustodial parent can claim the child under other IRS support test. (For further guidance, your parents should consult their tax preparer.) | <input type="checkbox"/> | <input type="checkbox"/> |

INDEPENDENT STUDENTS ONLY: Check “yes” or “no” for each question.

- | | YES | NO |
|---|--------------------------|--------------------------|
| 1. You filed separate tax returns: | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. You paid more than half the cost of keeping up your home for the 2015 tax year: | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. Your spouse did not live in the house the last six (6) months of the 2015 tax year (do not include temporary absences such as military leave or school absence): | <input type="checkbox"/> | <input type="checkbox"/> |
| 4. Your home was the main home for your children, stepchildren, or foster children for more than half of the year: | <input type="checkbox"/> | <input type="checkbox"/> |
| 5. You were able to claim an exemption for your child. You may still be eligible even if the noncustodial parent can claim the child under other IRS support test. (For further guidance please consult your tax preparer.) | <input type="checkbox"/> | <input type="checkbox"/> |

SECTION 3: CERTIFICATION AND SIGNATURE

By signing this form, I certify the information on this form and any attachments are accurate and complete to the best of my knowledge. If requested, I agree to provide documentation to support the information I have provided on this form. I understand that any false statements or misrepresentation may be cause for reporting to the federal Inspector General and denial, reduction, withdrawal, and/or repayment of financial aid, and I may be subject to a fine, imprisonment or both, under provisions of the United States Criminal Code.

PHYSICAL SIGNATURE – DO NOT TYPE

Student Signature

Date

PHYSICAL SIGNATURE – DO NOT TYPE

Parent Signature

Date

Submit this form to the Office of Financial Aid in person (1M16 Wabash/Mezzanine Floor) or by email to fas@roosevelt.edu, or by fax (to 312-341-3545).