

Your name and RU ID number are required on all attachments.

SECTION 1: IDENTIFICATION

Student Name: _____

Roosevelt ID #: _____

Federal financial aid regulations assume that the family has primary responsibility for meeting the educational costs of students. If you are considered a dependent student according to the federal financial aid definition, your federal student aid eligibility is determined by using parent information in addition to your information. Dependent students are required by law to provide parental information and parent signature to be considered for federal student aid.

If you meet at least one of the following criteria, you are considered an independent student:

- Born before January 1, 1994;
- Married;
- Enrolled in a graduate or professional degree program (beyond a bachelor's degree) in 2017-2018;
- A veteran of the Armed Forces (or serving on active duty);
- Have children who receive more than half of their support from you;
- Have dependents (other than your children or spouse) who live with you and receive more than half of their support from you.
- At any time since age 13; both parents deceased, been in foster care or dependent or ward of the court.
- An emancipated minor as determined by a court in your state of legal residence;
- In legal guardianship as determined by a court in your state of legal residence;
- At any time after July 1, 2016 – your high school or school district homeless liaison determine that you were an unaccompanied youth who was homeless – the director of an emergency shelter or transitional housing program funded by the U.S. Department of Housing and Urban Development determine that you were an unaccompanied youth who was homeless – the director of a runaway or homeless youth basic center or transitional living program determine that you were an unaccompanied youth who was homeless or were self-supporting and at risk of being homeless.

Occasionally, due to unusual circumstances such as an abusive family environment, students may not be considered dependent. If you can document why you should be considered independent for an unusual circumstance, you may petition for a waiver of federal regulations requiring parental information. Your status as an independent student cannot be based solely on your parents' unwillingness to contribute to your educational expenses or if you demonstrate total self-sufficiency. Thorough documentation is required to explain and verify your situation.

SECTION 2: INFORMATION REGARDING OVERRIDE CONSIDERATION

Complete the following questions and provide all of the required documentation. Incomplete submissions will not be considered.

1. Did you file a dependency override request at Roosevelt University prior to the 2017-2018 academic year?

YES, but my request was denied or NO, I have not filed a previous request. (If you checked this box, go to question 2 and complete the remainder of this request form.)

YES, the request was approved. (If you checked this box, provide a narrative below detailing your current situation, and then skip to question 6 to read and sign the certification statement. Please also attach a signed copy of your most recent Federal Income Tax Return to this completed form.)

Student Name:

[Blank yellow box for Student Name]

Roosevelt ID #:

[Blank yellow box for Roosevelt ID #]

2. Provide a narrative detailing the unusual circumstances you believe we should consider in evaluating your request, including how you plan to support yourself and your educational efforts without support from your parents.

[Large blank yellow box for narrative]

3. Full name and address for each of your parents.

(Mother)
Name

(Father)
Name

Address

Address

4. Are you (or have you been) involved in a case of abuse against your parents? YES NO

If YES, required documentation: A police report, certification from a professional counselor, and/or other court documents confirming your circumstances and stating that you are in imminent danger if a relationship is maintained with your parent(s).

5. Describe your last contact with each of your parents (when, where, and nature of the contact). Attach additional sheets if necessary.

[Large blank yellow box for contact description]

6. Attach statements from two people who are aware of your situation. At least one statement must be from a professional on agency letterhead (examples include high school and professional counselors, social workers, teachers, police and religious leaders). Copies of appropriate court documents are also acceptable. Provide the following information for the two people providing statements.

I understand that submitting this request does not guarantee approval of the appeal and that there is no guarantee an approved appeal will result in more or different types of federal student aid.

Dependency overrides are not automatically renewed each year; if your request is approved and you plan to attend school during a subsequent aid year, you must complete a request form for each new year.

Name

Phone number

Relationship

Name

Phone number

Relationship

SECTION 6: CERTIFICATION AND SIGNATURE

Certification statement: I am requesting to have my dependency status for financial aid purposes reviewed. By signing this form, I certify that the information provided on this form is truthful and accurate. If I am asked, I agree to give proof that my information is correct. If I provide false or misleading information, I understand that I may reported to the Federal Inspector General and/or be fined \$10,000, sent to prison, or both. I understand that the Office of Financial Aid reserves the right to request additional information. I authorize the Roosevelt University Office of Financial Aid to contact the persons named in item 5 (above) for additional or clarifying information. I will notify the Roosevelt University Office of Financial Aid if circumstances change.

PHYSICAL SIGNATURE – DO NOT TYPE

[Blank yellow box for signature]

Student Signature

Date

Submit this form to the Office of Financial Aid in person (1M16 Wabash/Mezzanine Floor) or by email to fas@roosevelt.edu, or by fax (to 312-341-3545).