



Office of Financial Aid Services  
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## 2020–2021 Verification Worksheet

**INDEPENDENT STUDENTS (age 24 or older):** Answer each question as it applies to you/as the student (and your spouse, if married) on the FAFSA. **If an item does not apply**, enter “N/A” for Not Applicable. Please do not leave blank responses.

**DEPENDENT STUDENTS (under age 24):** Answer each question as it applies to you/as the student and your parent(s)/step-parent(s) on the FAFSA. **If an item does not apply**, enter “N/A” for Not Applicable. Please do not leave blank responses.

**Student Name:** \_\_\_\_\_ **Roosevelt ID:** \_\_\_\_\_

Your 2020–2021 Free Application for Federal Student Aid (FAFSA) has been selected for federal verification. Federal verification requires the school to review the information you reported on the FAFSA. Electronic corrections may be made to your FAFSA application as a result of the verification process and may result in changes to your financial aid. Student name and RU ID must be noted on all pages submitted. **You are not eligible for federal student aid, including the Federal PLUS Loan, until this requirement is complete. You are responsible for the payment of institutional charges due to Roosevelt University by the published due dates.**

Federal verification can take 14-21 days after all requirements have been submitted. The requirements needed to verify your FAFSA are posted at RUAccess under “Eligibility” and the forms you will need are on the University website. Additional information/documentation may be needed. It is important to complete this requirement by the financial clearance date. Payment options can be discussed with your Financial Aid Services Counselor.

### Dependent/Independent Student/Parent/Spouse Federal Tax Filing Status

- DEPENDENT: Yourself. Your parent(s). Your siblings.
- INDEPENDENT: Yourself. Your spouse. Your children.

Full Name	Date of Birth	Relationship to You/the Student	College If currently enrolled	Attending at Least Half Time
		<i>You/the Student</i>	<i>Roosevelt University</i>	<input type="checkbox"/> Yes / <input type="checkbox"/> No
				<input type="checkbox"/> Yes / <input type="checkbox"/> No
				<input type="checkbox"/> Yes / <input type="checkbox"/> No
				<input type="checkbox"/> Yes / <input type="checkbox"/> No
				<input type="checkbox"/> Yes / <input type="checkbox"/> No
				<input type="checkbox"/> Yes / <input type="checkbox"/> No
				<input type="checkbox"/> Yes / <input type="checkbox"/> No
				<input type="checkbox"/> Yes / <input type="checkbox"/> No
				<input type="checkbox"/> Yes / <input type="checkbox"/> No
				<input type="checkbox"/> Yes / <input type="checkbox"/> No

## 2020-2021

# Verification Worksheet

Student Name: \_\_\_\_\_ Roosevelt ID: \_\_\_\_\_

2018 Federal Tax Filing Status	Parent/1	Parent/2	Student	Student's Spouse
2018 federal tax return filed. 2018 IRS Tax Transcript is attached.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2018 federal tax return filed. Used IRS Data Retrieval tool on the FAFSA.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2018 federal tax return filed. Not eligible to use the IRS Data Retrieval tool on the FAFSA. 2018 IRS Tax Transcript is attached.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Did not file a 2018 federal tax return. No income earned in 2018.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
DEPENDENT STUDENT: Did not file a 2018 federal tax return. Income earned in 2018. 2018 W-2(s) is/are attached.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
PARENT: Did not file a 2018 federal tax return. Income earned in 2018. 2018 W-2(s) & IRS Verification of Non Filing Letter attached.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
INDEPENDENT STUDENT: Did not file a 2018 federal tax return. Income earned in 2018. 2018 W-2(s) & IRS Verification of Non Filing Letter attached.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
INDEPENDENT STUDENT'S SPOUSE: Did not file a 2018 federal tax return. Income earned in 2018. 2018 W-2(s) & IRS Verification of Non Filing Letter attached.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

	Parent(s) (DEPENDENT STUDENT ONLY)	Student (And Spouse)
<b>2018 Other Untaxed Income</b>		
2018 Untaxed Portions of Individual Retirement Account (IRA) Distributions and Pensions (do not report 'rollovers') - From 1040/line 4a minus 4b. Do not list "Rollover" amounts.		
IRA Deductions and Payments - From 1040/line 28 plus line 32.		
Tax Exempt Interest Income - From 1040/line 2a.		
Education Tax Credits - From 1040/line 50		
<b>Total \$</b>		<b>Total \$</b>

By signing this form, I certify the information on this form and any attachments are accurate and complete to the best of my knowledge. If requested, I agree to provide documentation to verify the information I have provided on this form. I understand that any false statements or misrepresentation may be cause for denial, reduction, withdrawal, and/or repayment of financial aid and I may be reported to the Office of the Inspector General and/or subject to a fine, imprisonment or both, under provisions of the United States Criminal Code.

PHYSICAL SIGNATURE – DO NOT TYPE		PHYSICAL SIGNATURE – DO NOT TYPE	
<b>Student Signature</b>	<b>Date</b>	<b>Parent Signature (DEPENDENT ONLY)</b>	<b>Date</b>

Submit this worksheet to the Office of Financial Aid Services in person to 1M16/Wabash Building,  
 or by email to [fas@roosevelt.edu](mailto:fas@roosevelt.edu), or by fax to (312) 341-3545

RRAAREQ: VFORM