



## 2019 – 2020 Verification Worksheet

**INDEPENDENT STUDENTS (age 24 or older):** Answer each question as it applies to you/the student (and your spouse, if married) on the FAFSA. **If an item does not apply,** enter “N/A” for Not Applicable. Please do not leave blank responses.

**DEPENDENT STUDENTS (under age 24):** Answer each question as it applies to you/the student and your parent(s)/step-parent(s) on the FAFSA. **If an item does not apply,** enter “N/A” for Not Applicable. Please do not leave blank responses.

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**Student Name:** \_\_\_\_\_ **Roosevelt ID:** \_\_\_\_\_

Your 2019–2020 Free Application for Federal Student Aid (FAFSA) has been selected for federal verification. Federal regulations state that to confirm your federal student aid eligibility, we must verify the information reported on the FAFSA. You are required to submit this form. Electronic corrections may be made to your FAFSA application as a result of the verification process, which may result in changes to your financial aid award. Student name and RU ID are required on all pages submitted.

**Your eligibility for federal student aid is not finalized until all required documents have been received and reviewed. Loans of any type cannot be certified and/or processed until all verification requirements have been finalized. Federal student aid cannot be applied to institutional charges until all verification requirements have been finalized.** Verification review can take 14-21 days after all requirements have been submitted. The forms/requirements needed to verify your FAFSA are posted at RUAccess and on the University website. Additional information/documentation may be needed. You are responsible for the payment of any institutional charges due to Roosevelt University by the published due dates.

### Dependent/Independent Student/Parent/Spouse Federal Tax Filing Status

- DEPENDENT: Yourself. Your parent(s). Your siblings.
- INDEPENDENT: Yourself. Your spouse. Your children.

Full Name	Date of Birth	Relationship	College	Attending at Least Half Time
		<i>Student</i>	<i>Roosevelt University</i>	

Student Name: \_\_\_\_\_ Roosevelt ID: \_\_\_\_\_

<b>2017 Federal Tax Filing Status</b>		<b>Parent(s)</b>		<b>Student (spouse)</b>
2017 federal tax return filed. 2017 IRS Tax Transcript is attached.	<input type="checkbox"/>		<input type="checkbox"/>	
2017 federal tax return filed. Used IRS Data Retrieval tool on the FAFSA.	<input type="checkbox"/>		<input type="checkbox"/>	
2017 federal tax return filed. Not eligible to use the IRS Data Retrieval tool on the FAFSA. 2017 IRS Tax Transcript is attached.	<input type="checkbox"/>		<input type="checkbox"/>	
Not required to file a 2017 federal tax return. No income earned in 2017.	<input type="checkbox"/>		<input type="checkbox"/>	
Not required to file a 2017 federal tax return. Income earned in 2017. 2017 W-2(s) is/are attached.	<input type="checkbox"/>		<input type="checkbox"/>	

	<b>Parent(s) (DEPENDENT STUDENT ONLY)</b>	<b>Student (And Spouse)</b>
<b>2017 Other Untaxed Income</b>		
2017 Untaxed Portions of Individual Retirement Account (IRA) From 1040/line 15a minus 15b or 1040A/line 11a minus 11b. Do not list "Rollover" amounts.		
2017 Untaxed Portions of Pensions From 1040/line 16a minus 16b or 1040A/line 12a minus 12b		
Payments to an IRA or Keogh or other plan From 1040/line 28 plus line 31 or 1040A/line 17		
Tax Exempt Interest Income From 1040/line 8b or 1040A/line 8b		
Education Tax Credits American Opportunity Tax Credit and Lifetime Earning Tax Credit From 1040/line 50 or 1040A/line 33		
<b>Total \$</b>		<b>Total \$</b>

By signing this form, I certify the information on this form and any attachments are accurate and complete to the best of my knowledge. If requested, I agree to provide documentation to verify the information I have provided on this form. I understand that any false statements or misrepresentation may be cause for denial, reduction, withdrawal, and/or repayment of financial aid and, I may be reported to the Office of the Inspector General and/or subject to a fine, imprisonment or both, under provisions of the United States Criminal Code.

PHYSICAL SIGNATURE – DO NOT TYPE		PHYSICAL SIGNATURE – DO NOT TYPE	
<b>Student Signature</b>	<b>Date</b>	<b>Parent Signature (DEPENDENT ONLY)</b>	<b>Date</b>

Submit this worksheet to the Office of Financial Aid Services in person to 1M16/Wabash Building, or by email to [fas@roosevelt.edu](mailto:fas@roosevelt.edu), or by fax to (312) 341-3545