The Directors Roundtable Invites You to Attend a Program
For Boards of Directors & Their Advisors

OPPORTUNITIES & CHALLENGES IN MERGERS & ACQUISITIONS

Choose between two identical sessions:

Tuesday, March 5, 2013, 8:30 – 10:30 A.M. (8:00 A.M. Registration)

Wednesday, March 6, 2013, 8:30 – 10:30 A.M. (8:00 A.M. Registration)

Offices of Foley & Lardner LLP, 321 North Clark Street, Chicago

There is no fee to attend and continental breakfast will be served.
Two hours of Illinois CLE credits are pending.

As we head into 2013, mergers & acquisitions continue to be an opportunity in many industries including finance, life sciences, high tech, consumer goods, energy, and manufacturing. It is essential to negotiate and implement deals carefully to maximize success and avoid legal problems. This event will be organized in two Panels, with the first focusing on current M&A deals including markets, pricing, finance, structure, due diligence, and methods of preventing disputes. The second Panel will analyze post-transaction disputes including working capital issues, earnouts and payouts, claims related to damages, indemnification, and the dispute resolution process itself. The Speakers will conclude with recommendations to Boards, C-Suite management, and General Counsel regarding actions they should take now.

The Directors Roundtable is a civic group which organizes the preeminent worldwide programming for Directors and their advisors.

Panel 1: 8:30 – 9:30 M&A Deals: Markets, Pricing, Finance & Structure

Robert Metzger	Managing Director, Head of Financial Services and Technology Investment Banking, William Blair & Co. Llc
David Smalstig	Senior Managing Director, FTI Consulting
Todd Pfister	Partner, Foley & Lardner LLP

Panel 2: 9:30 – 10:30 Legal, Litigation & Valuation Issues

Jeff Litvak	Senior Managing Director, FTI Consulting
Jeffrey Soble	Partner, Foley & Lardner LLP

REGISTRATION: To register, log on to our Website, www.directorsroundtable.com, and click on "Current Events and Registration. **Please select the date you wish to attend.** To contact us, call Karen Todd at (727) 493-2067 or e-mail Jack Friedman, Chairman, Directors Roundtable, at karen.f.todd@gmail.com.